

District 6900 DISTRICT GRANTS 2020-2021

District Governor – Kirk Driskell Foundation Chair – PDG Cheryl Greenway Grants Chair – Anne Glenn District Grants Chair – Gillian Leggett



WHAT ARE DISTRICT GRANTS?



<u>District grants</u> fund small-scale, short-term projects that address immediate needs in your community.



DISTRICT GRANT BASICS...



- Clubs will be eligible for up to \$1500 in standard grant funds (may combine with other clubs for a single project)
- Additional \$1000 for top 3 clubs with the highest per capita giving to The Rotary Foundation Annual Fund 2017-2018 (North Fulton, Alpharetta, and East Cobb)
- Two \$10,000 and one \$5,000 competitive grants available
- One project per grant (must keep grants separate if a club has both a standard and competitive grant)



MORE DISTRICT GRANT BASICS...

Use District website:

Rotary6900.org

- Request District Grants funds for project Read ALL instructions before submitting proposal
 - Quotes/notes in spending plan indicate your preparation for project
 - Grant management requirements included in application submission
 - Resources <u>https://rotary6900.org/page/29</u>





IMPORTANT DATES...



- > March 31, 2020: 2019-2020 Grant Report submitted and accepted
- > May 15, 2020: 2020-2021 Grant requests submitted and accepted
- > May 31, 2020: Decision made on competitive grants
- Mid July, 2020: Anticipated date for spending on project*
- March 31, 2021: All spending completed AND report submitted within 30 days of spending money but no later than March 31, 2021

* Must wait for notification before spending on project



Four Grant Factors

- The Problem Demonstrate the severity of the problem and the lack of other resources to address it.
 Use quantitative and qualitative data.
- Impact Explain the project's impact on the beneficiaries...how many will be impacted, how significantly, and for how long?
- Volunteer Involvement Explain how Rotary volunteers will be involved in the project. How many, number of hours, doing what.
- Public Image Impact Explain how you will build community awareness of the problem and Rotary's role in address it.

Foundation funded district grant projects must...

- Have been reviewed and approved by TRF before project implementation/spending begins
- Not use funds to reimburse clubs for activities and expenses already completed or in progress before grant project approval by TRF
- Planning for grant project activities prior to approval is encouraged, but expenses may not be incurred
- After grant project approval, any changes to the original project plan must be pre-approved by TRF
- Comply with Rotary Foundation Terms and Conditions
- Comply with *Conflict of Interest Policy for Grant Participants*
- Comply with Use of Rotary Marks
- Include appropriate signage or recognition of funding through The Rotary Foundation and club

Tips to Avoid Common Mistakes

- Be sure project expenditures can be done in timeframe (August February) regardless of items out of your control – weather, dependence on other organization, etc.
- Spend all the grant money in accordance with approved project. Unspent and unapproved expenses must be returned to the district.
- Parties, gifts are not allowed unless you can show humanitarian or educational purpose.
- Food and drinks used for event refreshments/hospitality should not exceed 10% of grant amount
- GED and College scholarships paid directly to the school in name of the student. May not be paid to the school's foundation. Final report must include name of student(s) and receipt(s)
- No gift cards unless distribution log and receipts provided to show actual goods and services purchased
- Pay the vendor or supplier of goods and/or services directly from the club's bank account or with a club credit card is ideal. Reimbursement to individuals for project related expenses will be accepted with documentation of receipts and cancelled check as reimbursement
- If in doubt, check with District Grant Chair
- Use the Comments box in the grant request at Rotary6900.org for all communications on the grant

- Relates to the mission of The Rotary Foundation and fits into one of the six areas of focus
- Includes the active participation of Rotarians
- Excludes any liability to The Rotary Foundation or Rotary International beyond the funding amount of the grant
- Adheres to the governing laws of the United States and the host area of the grant, and harms no individuals or entities
- Only funds activities that have been reviewed and approved before their implementation

- Avoids any actual or perceived conflict of interest
- Excludes as beneficiaries any club employee, Rotarian, spouses, descendants, ancestors, or employees of partnering organizations
- Excludes as beneficiaries any former Rotarians, spouses, etc. who left Rotary less than 36 months ago
- Subjects any substantial purchases from a Rotaryconnected vendor to an open bid process

- Will not unfairly discriminate against any group
- Does not fund continuous support of any one beneficiary or entity
- Will not be used to establish a foundation or trust
- Will not be used to purchase land or buildings
- Will not be used for fundraising activities
- Will not be used to cover expenses for Rotary events such as district conferences, conventions, institute, anniversary celebrations or entertainment

- Will not be used for public image initiatives unless essential to project implementation
- Will not be used to purchase signage in excess of 10% of grant amount
- Will not be used for operating or admin expenses for another organization
- Will not be used for unrestricted cash donations to any beneficiary or entity

APPLICATION INSTRUCTIONS SUMMARY – PART 1 OF 2



- Hover over "Members" tab in blue bar at top of page
- Under "Resources & Training" click on "District Grants"
- Read ALL information and attachments under "Page Resources"
- Once complete, click on "Find/Request Grant" to begin application (see subsequent slide for instructions on a 2nd way to access the grant)





RESOURCES & TRAINING

Document Library Learning Center How To Use This Site Membership District Grants Global Grants District Global Grants Public Image Education Humanitarian Friendship Exchanges Leadership Development

DISTRICT 6900

Check Requests PDF Directory Rotary Councils Qualified Clubs AG Assignments GRSP Trustee Assignments Speakers

CLUB FINDER

List Map

ROTARY INTERNATIONAL

Rotary.org EndPolio.org Foundation Leadership



What's happening. See Full Calendar

• April 30th, 2020: 2020 District Conference | Jekyll Island

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• May 2nd, 2020: District Committee Meetings



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DISTRICT GRANTS

Search | Create | View | Update | Delete

District grants fund small-scale, short-term activities that address needs in our district's communities and communities abroad. Each district chooses which activities it will fund with these grants.

WHAT THEY SUPPORT

Districts can use district grants to fund a variety of district and club projects and activities, including:

- Humanitarian projects, including service travel and disaster recovery efforts
- Scholarships for any level, length of time, location, or area of study
- Vocational training teams, which are groups of professionals who travel abroad either to teach local professionals about a particular field or to learn more about their own

HOW TO USE THEM

Districts have a lot of freedom to customize service projects. There aren't many restrictions, as long as our district grant supports the mission of The Rotary Foundation. Districts must be qualified before they can administer district grants.

HOW THEY'RE FUNDED

Districts may use up to 50 percent of their District Designated Fund to receive one district grant annually. This percentage is calculated based on the amount of DDF generated from a district's Annual Fund giving three years prior, including Endowment Fund earnings.

Districts receive this funding as a lump sum and then distribute it to clubs within the district.

HOW CLUBS REQUEST FUNDS

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Districts receive this funding as a lump sum and then distribute it to clubs within the district.

HOW CLUBS REQUEST FUNDS

Clubs work directly with the district grants committee to get funding for projects. See resources listed below for details on requirements and the application process for our district.

Find/Request Grant

PAGE RESOURCES:

- District Grants 2020-2021 Areas of Focus chart
- District Grants 2020-2021 Conflict of Interest Policy
- District Grants 2020-2021 District Grant Basics
- District Grants 2020-2021 Grant Factors
- District Grants 2020-2021 Grant Request Brief Instructions
- District Grants 2020-2021 Grant Signage Editable Word Document
- District Grants 2020-2021 PETS PowerPoint Presentation
- District Grants 2020-2021 Project Checklist and Tips to Avoid Common Mistakes
- 2018-2019 Documenting District Grant Expenses

APPLICATION INSTRUCTIONS SUMMARY – PART 2 OF 2



- Hover over the Rotary Wheel in the blue bar at top of page
- Under "Grants" tab click on "Grants" wording
- Make sure the "Rotary Year" shows as "2021"
- Click "Create" in the upper right corner to begin grant request
- Next to "Create Grant Request" click on "MOU" box, read and click "Agree"
- Fill out the form and "SAVE"
- To add team members, type their last name in the "Team Members" box and click on the name when it appears in the popup list. Be sure to add your INCOMING club Foundation Chair and INCOMING President to your team so they can approve the grant request.



APPLICATION INSTRUCTIONS SUMMARY – PART 2 OF 2 CONTINUED



- Rather than sending emails about the grant back and forth, make all comments in the "Comment" box on the "Overview" Page. (All team members will be notified via email that a comment has been added.)
- Always use the "Comment" box for all correspondence with the District Grants Chair.
- Once the club's INCOMING Foundation Chair is satisfied, he/she can change the status to "Foundation Chair Approved". The system will log the approval and notify the team.
- Once the INCOMING Foundation Chair has approved, the INCOMING Club President can review the grant, change the status to "President Approved"
- Change status to "Grant Request Submitted"
- This will notify the District Grants Chair to review and send back for alterations or mark request as "District Accepted Request"



Application Instructions – Screen Prints

Rotary	\$		Gillian Leggett Rotary Cl	ub of Milton Logout search	Q
About Rotary	Get Involved Calend	dar News & Media	Members Clubs		
STRICT	CLUB	PROJECTS	EMAIL	GRANTS	ADMIN
ssistant Governors &	Meetings	Projects	Emails	Grants	Access Log
SP Trustees	Guests	Contributions	Delivery	Grant Factors	Login History
District Awards	Committees	Factors	Email Templates	Global Grants	Calendars
District Award Reports	Projects	Evaluations	Email Types		Certification Questions
istrict Award Recipients	Governor's Citations		Stories	INVOICING	Certification Answers
heck Requests	District Dues	EVENTS	Newsletters	Invoices	Check Request Entities
lubs	Club Officers	Events	Newsletter Templates	Invoice Items	Check Request Account
Councils	Mailing List	Tickets	Additional Recipients	Bank Deposits	Project Types
District Dues	Classifications	Reservations		Recurring Items	Resource Categories
Governor's Citations	Badge List		WEBSITE	Payments	Sections
	Display Roster	PLANNING	Images	Stripe Charges	Affiliation Types
HER	Birthdays & Anniversaries	Plans	Pages	Gifts	Club Status
Bylaws		Budgets	Tabs	Direct Gifts	RI Comparison
ylaw Articles	MEMBERS	Assessments	Resources	Item Templates	RI Comparison v2
ertifications	Members	Goals	Carousel Slides	Causes	Re-build Menu
outh Volunteers	Affiliations	Surveys			Features & Bugs
lotices	Member Tags	Membership History			
otteries	Guests	Membership Adds/Losses			
ottery Items	Make Ups	Conference Registration			
	Candidates	History			
	Fellowship Awards				
	Benefactors				



CREATE GRANT REQUEST MOU

Details

Overview

1. Save your work as you go and use the Update link or pencil icon to make changes.

Documentation

- 2. Use the Add Comment box rather than emails to correspond with District Grant Chair and team members on questions or comments about the grant.
- 3. Once the INCOMING Foundation Chair is satisfied, he/she should change the status to Foundation Chair Approved. The system will log that approval.
- 4. Once the incoming Foundation Chair has approved, the INCOMING club President should login and change the status to Club President Approved. The system will log that approval.
- 5. Once both approvals are logged, change the status to Grant Request Submitted. The District Grants Chair will review and provide feedback in the comments box or accept it as complete to include in the district's block grant application to the Foundation. The team will be notified of all status changes.

PROJECT					
Club *	Year * Project	Focus	5	Co-Sponsoring Clubs	Team Members
Milton •	2020/202 v select	▼ sel€	ect 🔻	Albany Âlpharetta	Add Team Member
Type *	Grant Manager Am	ount Requested * Amou	int Approved	Americus Atlanta	Type a few characters of the lastname, then select from
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Grant Status *		Amount Refunded				
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AMERICUS COMPUTERS FOR CARTER UNIT OF THE BOYS & GIRLS CLUB Search Create View Update Delete Archive

PDF RELATED PROJECT

ID	170	STATISTICS		
Grant Title	Computers for Carter Unit of the Boys & Girls Club		Requested	Approved
Grant Type	Standard	Am unt	\$2,000	\$C
Area of Focus	Supporting education		Start	End
Club	Americus	Dates	Sep 1, 2019	Oct 31, 2019
Related	Carter Unit of the Boys & Girls Club		Projected	Actual
Project		Beneficiaries	30	37
Manager	Rene Smith	Hours	20	30
Геат	Kenny Phillips, Reda Rowell, Angela Sn. ,	COMMENTS		
Rotary Year	2020	Comment *		
Status	District Grants 1 Accepted Report			
Foundation Chair Approved	5/10/2019 Reda Rowell			
President	5/10/2010 Rene Smith			

Grant Summary	Purchasing Chromebook computers for education the Carter Unit of the Boys and Girls Club of Plain	the Carter Unit of the Boys and Girls Club of Plains, GA.		By	Comment	
History	New this year		2019-11- 21	Gillian Leggett	Thank you for the excellent job of uploading all the necessary documentation. Love the photos (especially of Jimmy and Rosalynn	
Expenses	USD 2,303.64		08:56:20		Carter).	
o-sponsors			2019-07- 19	Gillian Leggett	The official project signage guidelines have been uploaded to the District website. They can be found under the District Grants	
lailing ddress			16:0° .4		resources and are to be used for club projects that utilize District Grant funds. Please refer to the one-page document when working on your project. Contact Mary Ligon (mary@maryligonetc.com) or Gillian Leggett (gkleggett@att.net) to request printer files.	
Created At	2019-05-09 10:15:15			Many	Please explored options for how you can fulfill the requirement t	
Updated At	2019-11-21 17:03:09		10	Mary Ligon	provide more continuous recognition of project funding from	
TATUS DATES Date Status		Ь.	11:40:33		Rotary, the Foundation and your club beyond the traditional press and social media. We will add an editable template to the resource section of the district grants page in a few weeks that will have the image and approved wording acknowledging Rotary, the	
.9-11-21 03:09	District Grants 1 Accepted Report	Mary Ligon the compute	Foundation, and your club. Consider a label that could be added to the computers and/or a certificate that could be added in the room so that the users and others would be reminded of the source of			
, , ,						
2019-11-21	Reviewing	Gillian Leggett			project funds. It doesn't need to be expensive. If you would add your plans for that in this comment box or edit the public image	
2019-11-21 08:49:27 2019-11-21 06:30:19	Reviewing Spending Documentation Complete; Report Submitted					
2019-11-21 08:49:27 2019-11-21	Spending Documentation Complete; Report	Leggett	2019-05-	Rene	your plans for that in this comment box or edit the public image section in details, that would be great. Or you can add a line item in the budget with explanation. When you have done that change the	

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Details ?	
The Problem	
[Demonstrate the severity of the problem and the lack of other resources to address it.]	
Impact [Explain the project's impact on the beneficiaries how many will be impacted, how significantly and for how long?]	
Volunteer Involvement [Explain how Rotary volunteers will be involved in the project.]	
Public Image Impact [Explain how you will build community awareness of the problem and Rotary's role in addressing it.]	



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PROJECT EXPENSES 👔

PROJECT REVENUES 😨

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Item	Amount	Notes	Item	Amount	Explanation/Calculation ?
District Grant Funds					
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TOTAL	\$0.00		TOTAL	\$0.00	
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RELATED PROJECT PDF

Details

Overview

Budget Documentation

Spending Documentation

Change Log

DETAILS

The Problem

The Carter Unit of the Boys and Girls Club (located in Plains, Ga.) has recently been reestablished to help young people reach their full potential. Plains is located in Sumter County, a county where 54% of all children are living in poverty, according to the George Department of Public Health. More than one in five adults never graduated high solver and 31% of adults have not achieved greater than a high school education. There is lac of broadband access for many of the youth in Sumter County, and the Boys na Tirl. Club provides a safe place for youth to access useful technology to furthe γ eir education.

Impact

rs vouth The Carter Unit of the Boys and Girls Club has 37 registered. beneficiaries), and are anticipating more. More computers in the C¹ ,b means that the members will:

- · have increased access to technology and the internet.
- increase their digital literacy and help them compete as they enter the work force.
- have access to literacy and math programs they can use at school.
- be able to conduct research for projects and write papers while at the Club.
- take practice tests for the Georgia Milestones Assessment.
- engage in Boys and Girls Clubs of America online programming which includes writing computer code, learning online safety, creating computer presentations, and more

PROJECT REVENUES

Ι	tem	Amount	Notes
	Nistrict G. Yr Funds	\$2,000	Funds will be used to purchase as many Chromebooks as possible - currently priced at approximately \$400 each (total of 5), but 20 are needed so we will purchase as many as possible with available funds.
Т	COTAL	\$2,000	

PROJECT EXPENSES

Item	Amount	Notes
Chromebook computers	\$2,000	Funds will be used to purchase as many Chromebooks as possible - currently priced at approximately \$400 each (total of 5), but 20 are needed so we will purchase as many as possible with available funds. Local club funds will be used to purchase labels for the computers and a wall certificate acknowledging

beneficiaries), and are anticipating more. More computers in the Club means that the members will:

- have increased access to technology and the internet.
- increase their digital literacy and help them compete as they enter the work force.
- have access to literacy and math programs they can use at school.
- be able to conduct research for projects and write papers while at the Club.
- take practice tests for the Georgia Milestones Assessment.
- engage in Boys and Girls Clubs of America online programming which includes writing computer code, learning online safety, creating computer presentations, and more.

The computer will have several years of useful life, and will provide educational benefits that will last a lifetime for the participants.

Volunteer Involvement

Rotarians will assist the Carter Unit with setup of the computer equipment and vo. un or time with beneficiaries to provide encouragement and support in using the box, but is. Volunteers will also spend time helping with improvements in the solution of the carter Unit such as painting and other improvement projects.

Public Image Impact

The Rotary Club of Americus will use social media, web, and printe 1 media (the local newspaper) to announce its participation in the project and spread recognition of the need in our community for the Boys and Girls Clubs. Labels will be applied to the donated computers and a wall certificate will be added in the room acknowledging Rotary, the Foundation, and our club so that the users and others will be reminded of the source of project funds. The Rotary Club will also seek out regional printed publications to do a cover story on the Carter Unit and their expansion into Plains and Sumter County, as well as the fact that the Area Director over the Carter Unit is a recently inducted Rotarian, Ana Baggiano.

Item	Amount	Notes
Chromebook computers	\$2,000	Funds will be used to purchase as many Chromebooks as possible - currently priced at approximately \$400 each (total of 5), but 20 are needed so we will purchase as many as possible with available funds. Local club funds will be used to purchase labels for the computers and a wall certificate acknowledging Rotary, the Foundation, and our club so that the users and others will be reminded of the source of project funds.
TOTAL	\$2,000	

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			Notes	Check Number					

When attaching bank statements including check images, please note the check numbers in the notes. To attach more than three documents, attach the first three, save the grant and then update. You will be able to add three more each time you update.

When all spending documentation has been entered, you can easily review it under the Spending Documentation tab ... and be sure to change the status to Spending/Documentation Complete to submit your report and signal the district grant chair to review.

Save



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Grant Title *				Griffin Daybreak Harris County Henry County Jackson-Butts County Johns Creek North Fulto	
Grant Summary *	2			If your grant has co-sponsors, control/command click on the co- sponsoring clubs to include them. Mailing Address ?	
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select				control/command click on the co- sponsoring clubs to include them.	
Draft Foundation Chair Approved President Approved Grant Request Submitted District Accepted Request Club Accepted Foundation Approved Disbursed Spending Documentation Complete; Report S Reviewing District Grants 1 Accepted Report District Grants 2 Accepted Report Audited Declined select	ubmitted mt Refunded		Word Count (limit 65): o	Mailing Address	

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Overview	Details Budget Documentation Spe	ding Documentation Change Log		
ID	209	STATISTICS		
Grant Title	Rise Against Hunger		Requested	Approved
Grant Type	Standard	Amount	\$2,000	\$0
Area of	Saving mothers and children		Start	End
Focus		Dates	Mar 6, 2020	Mar 13, 2020
Club	Milton		Projected	Actual
Related		Beneficiaries	0	C
Project		Hours	0	C
Manager	Jacob Weaver	COMMENTS		
Геат		CONVINCENTS Comment *		
Rotary Year	2020	Comment		
Status	Disbursed			
Foundation Chair	5/15/2019 Trey Tompkins, III			

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	Manager	Jacob Weaver	СОМ
	Team		Comm
	Rotary Year	2020	
	Status	Disbursed	
	Foundation Chair Approved	5/15/2019 Trey Tompkins, III	
	President Approved	5/15/2019 Jacob Weaver	Date
	Grant Summary	We will host a meal-packing event by partnering with Rise Against Hunger to pack 18,000 meals that will be sent to children in need in developing countries. This event will involve our club members, members of the Cambridge an Milton High School Interact Clubs, personnel from the City of Milton's Police and Fire Departments, Local Volunteers and Rotarians in the North Fulton Rotary Council.	2019- 07-19 16:20:
	History	More than three years	2019-
	Expenses		05-17 15:01:5
	Co- sponsors		
	Mailing Address		2019-
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COMMENTS

Comment *

Add

Date	By	Comment
2019- 07-19 16:20:49	Gillian Leggett	The official project signage guidelines have been uploaded to the District website. They can be found under the District Grants resources and are to be used for club projects that utilize District Grant funds. Please refer to the one-page document when working on your project. Contact Mary Ligon (mary@maryligonetc.com) or Gillian Leggett (gkleggett@att.net) to request printer files.
2019- 05-17 15:01:50	Gillian Leggett	Good Afternoon. Just a reminder to please see the comments below and update your grant request accordingly if anything is still needed. If you are still interested in applying for grant funding for your project please complete asap. Then change the status of the request to "Grant Request Submitted" to signal us to review. Any grant requests not accepted by the district by Sunday, 5/19/2019 at 5 p.m. will not be considered for funding. Thank you.
2019- 05-15 23:54:48	Mary Ligon	District grant funds are not intended to be used over and over for the same project. Is there another project you could submit for district grant funding and use club funds for the meal packing
		100%) 🛡 🔨 📾 🎝× 🌾 🖑

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FINAL REPORT

- Due 30 days after spending complete and no later than March 31, 2021
- Documentation for each expense:
 - Receipt or invoice
 - Copies of cancelled checks (copy of bank statement is acceptable)
- Separate account recommended for ease with bank statements
- Check to nonprofit okay as long as your club has receipts and payments from them for items purchased with grant funds (don't forget Rotarian involvement!)





COVID-19 RESPONSE



- TRF has approved district grants funds to support activities pertaining to the Covid-19 pandemic
- We will keep you posted as we learn more about this change
- Unfortunately, we are currently unable to answer any questions as we do not have concrete answers





QUESTIONS?

Coaching available upon request – <u>gkleggett@att.net</u> or 404.202.2409





THANK YOU!

Coaching available upon request – <u>gkleggett@att.net</u> or 404.202.2409

